

Textainer Group Holdings Limited

EIN: 98-0530316

Textainer Group Holdings Limited (“TGH”) made distributions to its Series B preferred shareholders during 2023 as set forth below:

Record Date	Payment Date	Per Depository Share Payment	Estimated Taxable Percentage	Estimated Return of Capital Percentage
March 3, 2023	March 15, 2023	\$0.390625	100.0%	0.0%
June 2, 2023	June 15, 2023	\$0.390625	100.0%	0.0%
September 1, 2023	September 15, 2023	\$0.390625	100.0%	0.0%

Pursuant to Internal Revenue Code Section 301(c), the taxability of the distribution is based on TGH’s earnings and profits as computed for U.S. federal income tax purposes and TGH has preliminarily estimated that all of the distribution will be taxable as a dividend.

Please note that the provided character of a distribution as either a taxable dividend or return of capital for U.S. federal income tax purposes are estimates, and the final characterizations of the distribution will not be determinable until year-end because the earnings and profits of TGH cannot be determined until then. Revision(s) to the estimated characterizations of the above distribution as a taxable dividend and return of capital may be communicated through the posting of subsequent Form(s) 8937 without amendment to this form or statement. The actual amounts will be set forth on each individual shareholders’ Form 1099-DIV.